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Market Key Data (%) EPS Gth Div Yield 2017A 6.0 2.6 2018F 10.0 3.0 2019F 5.0 3.3 (x) PER EV/EBITDA 2017A 17.8 9.6 2018F 8.716.2 2019F 8.215.4 forward, the market is likely to remain

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PER EV/EBITDA 2017A 178 96 2018F 87162 2019F 82154
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